Shareholding Pattern

SHREE REFRIGERATIONS LIMITED

General Information

Scrip code	544458
NSE Symbol	NA
MSEI Symbol	NA
ISIN	INE0FMZ01045
Whether company is SME	true
Class of Security	Equity Shares
Type of report	Pre-listing
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	01-08-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	01-08-2025
Shareholding pattern filed under	Regulation 31 (1) (a)
Whether the listed entity is Public Sector Undertaking (PSU)?	false

Declaration

Searial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	false	false	false	false
2	Whether the Listed Entity has issued any Convertible Securities ?	false	false	false	false
3	Whether the Listed Entity has issued any Warrants ?	false	false	false	false
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	false	false	false	false
5	Whether the Listed Entity has any shares against which depository receipts are issued?	false	false	false	false
6	Whether the Listed Entity has any shares in locked-in?	true	true	true	false
7	Whether any shares held by promoters are encumbered under 'Pledge'?	false	false		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	false	false		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	false	false		
10	Whether company has equity shares with differential voting rights?	false	false	false	false
11	Whether the listed entity has any significant beneficial owner?	false			

Table I - Summary Statement holding of specified securities

Note - Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities(X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Outstanding ESOP Granted (Xi)	No. of Shares Underlying Outstanding Convertible securities and No. Of Warrants (Xi) (a)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XII)=(VII)+X	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XIII)= (VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) (XIV+XV+XVI)	Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
								No of Voting (XV) Rights			Total as a % of (A+B+C)							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)			Shareholding (No. of shares) under		
								Class eg:X	Class eg:Y	Total																		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	3	15889650			15889650	44.60	15889650	15889650	44.60						15889650	44.60	15889650	100.00									15889650			
(B)	Public	2284	19740759			19740759	55.40	19740759	19740759	55.40						19740759	55.40	13027759	65.99									19740758	0	0	0
(C)	Non Promoter- Non Public																														
(C1)	Shares underlying DRs																														
(C2)	Shares held by Employee Trusts																														
	Total	2287	35630409			35630409	100.00	35630409	35630409	100.00						35630409	100.00	28917409	81.16									35630409	0	0	0

Shareholding Pattern

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than percentage	Bank Name	No of the Shareholders (III)	No of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				Total as a % of Total Voting rights	No.Of Shares Underlying Outstanding convertible securities (X)	No.of Shares Underlying Outstanding Warrants (Xi)	No.Of Outstanding ESOP Granted (Xi)	No.of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Total No.of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XII)=(VII)+(X)	Shareholding , as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XIII)= (VII)+(X) As a % of(A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) (XIV+XV+XVI)	Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares			Shareholder type
											Class eg:X	Class eg:Y	Total								No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	Shareholding (No.of shares) under			
																													Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																															
(1)	Indian																															
(a)	Individuals/Hindu undivided Family				3	15889650			15889650	44.60	15889650		15889650	44.60					15889650	44.60	15889650	100.00							15889650				
	Ravinath Gopnath Shende				1	12470150			12470150	35.00	12470150		12470150	35.00					12470150	35.00	12470150	100.00							12470150				Promoter
	Rajashree Ravinath Shende				1	3407250			3407250	9.56	3407250		3407250	9.56					3407250	9.56	3407250	100.00							3407250				Promoter
	Varsha Shreepraoad Sidhaye				1	12250			12250	0.03	12250		12250	0.03					12250	0.03	12250	100.00							12250				Promoter Group
(b)	Central Government/ State Government(s)																															
(c)	Financial Institutions/ Banks																															
(d)	Any Other (specify)																															
	Sub-Total (A)(1)				3	15889650			15889650	44.60	15889650		15889650	44.60					15889650	44.60	15889650	100.00							15889650				
(2)	Foreign																															
(a)	Individuals (NonResident Individuals/ Foreign Individuals)																															
(b)	Government																															
(c)	Institutions																															
(d)	Foreign Portfolio Investor																															
(e)	Any Other (specify)																															
	Sub-Total (A)(2)																															
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				3	15889650			15889650	44.60	15889650		15889650	44.60					15889650	44.60	15889650	100.00							15889650				
B	Table III - Statement showing shareholding pattern of the Public shareholder																															
(1)	Institutions (Domestic)																															
(a)	Mutual Funds				1	90000			90000	0.25	90000		90000	0.25					90000	0.25	0	0.00							90000	0	0	0	
(b)	Venture Capital Funds				1	11000			11000	0.03	11000		11000	0.03					11000	0.03	0	0.00							11000	0	0	0	
(c)	Alternate Investment Funds				41	4673072			4673072	13.12	4673072		4673072	13.12					4673072	13.12	4172072	89.28							4673072	0	0	0	
(d)	Banks				6	210000			210000	0.59	210000		210000	0.59					210000	0.59	0	0.00							210000	0	0	0	
(e)	Insurance Companies				1	21000			21000	0.06	21000		21000	0.06					21000	0.06	0	0.00							21000	0	0	0	
(f)	Provident Funds/ Pension Funds																															
(g)	Asset reconstruction companies																															
(h)	Sovereign Wealth Funds																															
(i)	NBFCs registered with RBI				15	1655000			1655000	4.64	1655000		1655000	4.64					1655000	4.64	1208000	72.99							1655000	0	0	0	
	Bengal Finance And Investment Pvt Ltd				1	800000			800000	2.25	800000		800000	2.25					800000	2.25	800000	100.00							800000	0	0	0	
(j)	Other Financial Institutions																															
(k)	Any Other (specify)																															
	Sub-Total (B)(1)				65	6660072			6660072	18.69	6660072		6660072	18.69					6660072	18.69	5380072	80.78							6660072	0	0	0	
(2)	Institutions (Foreign)																															
(a)	Foreign Direct Investment				1	609757			609757	1.71	609757		609757	1.71					609757	1.71	609757	100.00							609757	0	0	0	
	Mera Investment Fund Pcc-Cell 1				1	609757			609757	1.71	609757		609757	1.71					609757	1.71	609757	100.00							609757	0	0	0	
(b)	Foreign Portfolio Investors Category I																															
(c)	Sovereign Wealth Funds																															
(d)	Foreign Portfolio Investors Category II				42	806000			806000	2.26	806000		806000	2.26					806000	2.26	304000	37.72							806000	0	0	0	
(e)	Overseas Depositories (holding DRs) (balancing figure)																															
(f)	Any Other (specify)																															
(g)	Sub-Total (B)(2)				43	1415757			1415757	3.97	1415757		1415757	3.97					1415757	3.97	913757	64.54							1415757	0	0	0	
(3)	Central Government / State Government(s)																															
(a)	Central Government / President of India																															
(b)	State Government / Governor																															
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																															
	Sub-Total (B)(3)																															
(4)	Non-institutions																															
(a)	Associate companies / Subsidiaries																															
(b)	Directors and their relatives (excluding independent directors and nominee directors)																															
(c)	Key Managerial Personnel																															
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																															
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																															
(f)	Investor Education and Protection Fund (IEPF)																															
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				2129	6289336			6289336	17.65	6289336		6289336	17.65					6289336	17.65	1854336	29.48							6289336	0	0	0	
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				12	3474251			3474251	9.75	3474251		3474251	9.75					3474251	9.75	3474251	100.00							3474251	0	0	0	
	Ashish Kachola				1	1219513			1219513	3.42	1219513		1219513	3.42					1219513	3.42	1219513	100.00							1219513	0	0	0	
	Saket Agarwal				1	615500			615500	1.73	615500		615500	1.73					615500	1.73	615500	100.00							615500	0	0	0	
	Ashutosh Ashaben Patel				1	369250			369250	1.04	369250		369250	1.04					369250	1.04	369250	100.00							369250	0	0	0	
(i)	Non Resident Indians (NRIs)				16	637870			637870	1.79	637870		637870	1.79					637870	1.79	621870	97.49							637870	0	0	0	
(j)	Foreign Nationals																															
(k)	Foreign Companies																															
(l)	Bodies Corporate				18	1239087			1239087	3.48	1239087		1239087	3.48					1239087	3.48	759087	61.26							1239087	0	0	0	
	Mansi Share & Stock Broking Private Limited				1	471000			471000	1.32	471000		471000	1.32					471000	1.32	0	0.00							471000	0	0	0	
(m)	Any Other (specify)				1	24386			24386	0.07	24386		24386	0.07					24386	0.07	24386	100.00							24386	0	0	0	
	Sub-Total (B)(4)				2176	11664930			11664930	32.74	11664930		11664930	32.74					11664930	32.74	6733930	57.73							11664930	0	0	0	
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				2284	19740759			19740759	55.40	19740759		19740759	55.40					19740759	55.40	13027759	65.99							19740758	0	0	0	
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																															
(1)	Custodian/DR Holder - Name of DR Holders (If Available)																															
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021																															
	Total Non-Promoter- Non-Public Shareholding (C)= (C)(1)+(C)(2)																															
	Total (A+B+C2)	2287	35630409	0	0	35630409	100.00	35630409	0	35630409	100.00	0	0	0	0	35630409	100.00	28917409	165.99	0	0	0	0	0	0	0	0	35630409	0	0	0	
	Total (A+B+C)	2287	35630409			35630409	100.00	35630409		35630409	100.00					35630409	100.00	28917409	81.16									35630409	0	0	0	

Disclosure of notes on shareholding pattern
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage
Disclosure of notes in case of public share holding is less than 25 percentage
Disclosure of notes on shareholding pattern for company remarks explanatory

Table VI - Statement showing foreign ownership limits

Particular	Approved limits(%)	Limits utilized(%)
As on shareholding date	100.00	4.61
As on the end of previous 1st quarter	100.00	0.00
As on the end of previous 2nd quarter	100.00	0.00
As on the end of previous 3rd quarter	100.00	0.00
As on the end of previous 4th quarter	100.00	0.00